

ANDHRA PRADESH TANNERIES LIMITED

IDA, LEATHER COMPLEX AREA, NELLIMARLA, P. O. BOX 127, VIZIANAGARAM - 535217.

Tel. No.: 022-2493 4923 • Fax No.: 022-2493 4294

Email : sugandhas78@rediffmail.com • Website : www.aptl.net.in

CIN : L19110AP1974PLC001711



Date: April 11, 2017

To,
The General Manager
BSE Limited
P. J. Towers, Dalal Street,
Mumbai 400 021

Srip code:

Sub.: Reconciliation of Share Capital Audit Report for the quarter ended on 31.03.2017

Sir,

Pursuant to the listing agreement and regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, enclosed please find 'Reconciliation of Share Capital Audit' in respect of reconciliation of admitted capital with the total issued and listed capital for the quarter ended 31.03.2017.

Thanking you.

Yours faithfully,
For ANDHRA PRADESH TANNERIES LIMITED

SUGANDHA SHELATKAR
DIRECTOR
DIN NO. 06906156

Encl. : As above

To
Andhra Pradesh Tanneries Limited
 Leather Complex Area, Nellimarla
 Vizianagaram District,
 Andhra Pradesh 535217

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us by Andhra Pradesh Tanneries Limited ("the Company") and its Registrars and Share Transfer Agents, Satellite Corporate Services Private Limited, in respect of Reconciliation of Share Capital Audit as per SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 as amended. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|-----|---|---|---------------------------|
| 1. | For Quarter Ended: | 31 st March, 2017 | |
| 2. | ISIN: | --- | |
| 3. | Face Value: | Rs.10/- | |
| 4. | Name of the Company: | Andhra Pradesh Tanneries Limited | |
| 5. | Registered Office Address: | Leather Complex Area, Nellimarla Vizianagaram District, Andhra Pradesh 535217 | |
| 6. | Correspondence Address: | Leather Complex Area, Nellimarla Vizianagaram District, Andhra Pradesh-535217 | |
| 7. | Telephone Nos./ Fax Nos: | Tel. No. 08922- 22998 Fax no. 08922- 26971 | |
| 8. | Email Address: | sugandhas78@rediffmail.com | |
| 9. | Names of the Stock Exchanges where the Company's securities are listed: | BSE Limited The Hyderabad Stock Exchange Limited | |
| | | Number of Shares | % of Total Issued Capital |
| 10. | Issued Capital | 22,26,100 | 100.00 |
| 11. | Listed Capital (Exchange-wise) (as per Company records) | 6,00,000 (Listed on both the aforesaid Stock Exchanges) | 26.95 |
| *12 | Held in dematerialised form in CDSL | --- | --- |



| | | | |
|-----|-------------------------------------|-----------|-------|
| *13 | Held in dematerialised form in NSDL | | |
| 14. | Physical | 22,00,000 | 98.83 |
| 15. | Total No. of shares (12+13+14) | 22,00,000 | 98.83 |

*Demat facility is not yet granted to the Company.

| | | |
|-----|--|---|
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | <ol style="list-style-type: none"> 1. Difference between 10 & 11 is due to allotment of 16,26,100 equity shares which are yet to be listed. 2. Difference between 10 & 15 is due to forfeiture of 26,100 equity shares. 3. Difference between 11 & 15 is due to forfeiture of 26,100 equity shares and allotment of 16, 26,100 equity shares which are yet to be listed. |
|-----|--|---|

1626100 equity shares of Rs. 10/- allotted on preferential allotment basis in terms of the SEBI Exemption order no. CO/80/CFD/11/2004 dated 18th November 2004 and the special resolutions passed at the extraordinary general meeting held on 18th January 2005. In principle approval from BSE Limited and The Hyderabad Stock Exchange Ltd is still pending.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars* ** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr. Pending for SE (Specify Names) |
|--------------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| N.A. | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

| | | |
|-----|---|------------------|
| 18. | Register of Members is updated (Yes/No) If not, updated upto which date | Yes - N. A. - |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | Not Applicable |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | Not Applicable |



21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | N. A. | N. A. | N. A. |
| Pending for more than 21 days | N. A. | N. A. | N. A. |

| | | |
|-----|--|--|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | |
| 23. | Name, Address, Tel. & Fax No., Regn. No. of the Auditor | Ms. Shalini Bhat Parikh Parekh & Associates 111, 11 th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai -- 400053 Tel. Nos.: 26301232/26301233 FCS: 6484 CP: 6994 |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | Satellite Corporate Services Private Limited B- 302, Sony Apartment, Opp. ST Jude High School, Off. Andheri Kurla Road, Jarimari, Sakinaka, Mumbai 400 072 |
| 25. | Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.) | |



For Parikh Parekh & Associates

Shalini Bhat

Place: Mumbai
Date: 10th April, 2017

Signature:
Name of Company Secretary: Ms. Shalini Bhat
Partner
FCS: 6484 CP: 6994