



PARIKH PAREKH & ASSOCIATES
COMPANY SECRETARIES

Office: 111, 11th floor, Sai-Dwar CHS Ltd., SAB TV Lane, Opp. Laxmi Industrial Estate, Off Link Road, Above Shabari Restaurant, Andheri (West), Mumbai-400 053.
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To
Andhra Pradesh Tanneries Limited
Leather Complex Area, Nellimarla
Vizianagaram District
Andhra Pradesh – 535217.

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us electronically by **Andhra Pradesh Tanneries Limited** ('the Company') and its Registrars and Share Transfer Agents (RTA), Satellite Corporate Services Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | |
|----|---|---|
| 1. | For Quarter Ended: | December 31, 2022 |
| 2. | ISIN: | INE628Y01010 |
| 3. | Face Value: | Rs. 10/- per share |
| 4. | Name of the Company: | Andhra Pradesh Tanneries Limited |
| 5. | Registered Office Address: | Leather Complex Area, Nellimarla Vizianagaram District, Andhra Pradesh 535217 |
| 6. | Correspondence Address: | Leather Complex Area, Nellimarla Vizianagaram District, Andhra Pradesh 535217 |
| 7. | Telephone & Fax Nos: | Tel. No. 08922- 22998 Fax no. 08922- 26971 |
| 8. | E-mail Address: | csaptl12@gmail.com |
| 9. | Names of the Stock Exchanges where the Company's securities are listed: | BSE Limited |

| | | Number of Shares | % of Total Issued Capital |
|-----|---|---|---------------------------|
| 10. | Issued Capital | 22,26,100 | 100.000 |
| 11. | Listed Capital (Exchange-wise) (as per Company records) | 5,73,900 | 25.780 |
| 12. | Held in dematerialised form in CDSL | 0 | 0.000 |
| 13. | Held in dematerialised form in NSDL | 3,16,572 | 14.221 |
| 14. | Physical | 18,83,428 | 84.607 |
| 15. | Total No. of shares (12+13+14) | 22,00,000 | 98.828 |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | 1. #Difference between 10 & 11 is due to forfeiture of 26,100 equity shares and allotment of 16,26,100 equity shares which are yet to be listed. 2. Difference between 10 & 15 is due to forfeiture of 26,100 equity shares. 3. Difference between 11 & 15 is due to allotment of 16,26,100 equity shares which are yet to be listed. | |

#1626100 equity shares of Rs. 10/- allotted on preferential allotment basis in terms of the SEBI Exemption order no. CO/80/CFD/11/2004 dated 18th November 2004 and the special resolutions passed at the extraordinary general meeting held on 18th January 2005. In principle approval from BSE Limited is still pending.

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In prin. appr. pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| No change | | | | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture (if any other specify)

| | | |
|-----|---|-----------------------|
| 18. | Register of Members is updated (Yes/No) If not, updated upto which date | Yes Not Applicable |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | Not Applicable |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | Not Applicable |

